



*Lives Change Here*

Metal/Ceramic Braces  
Invisalign Teen/Full  
TMJ Therapy

### Patient Information

\*COMPLETE BOTH SIDES\*

Date \_\_\_\_\_

Patient's Name \_\_\_\_\_  
Last First Middle

Address \_\_\_\_\_  
Street City State/Zip

Home Phone \_\_\_\_\_ Birthdate \_\_\_\_\_ Social Security # \_\_\_\_\_

If patient is a minor, give parent's or guardian's name \_\_\_\_\_

E-mail : \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Carrier: \_\_\_\_\_

Hobbies \_\_\_\_\_

School \_\_\_\_\_

Dentist \_\_\_\_\_ How did you hear of our office? \_\_\_\_\_

### Responsible Party Information

Name \_\_\_\_\_ Driver's LIC# \_\_\_\_\_ Exp. \_\_\_\_\_  
Last First Middle Marital Status

Residence \_\_\_\_\_  
Street City State/Zip

Mailing Address \_\_\_\_\_  
Street City State/Zip

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_ Work Phone \_\_\_\_\_

Previous address (if less than 3 years) \_\_\_\_\_  
Street City State/Zip

Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_ Address \_\_\_\_\_ Occupation \_\_\_\_\_

Spouse's Name \_\_\_\_\_ Relationship to Patient \_\_\_\_\_

Employer \_\_\_\_\_ Address \_\_\_\_\_ Occupation \_\_\_\_\_

Social Security # \_\_\_\_\_ Birthdate \_\_\_\_\_ Work Phone \_\_\_\_\_

### Dental Insurance Information

Insured's Name \_\_\_\_\_ Insured's Soc. Sec. # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_

\*Insured's Employer \_\_\_\_\_

Do you have dual coverage?  Yes  No If yes:

Insured's Name \_\_\_\_\_ Insured's Soc. Sec. # \_\_\_\_\_

Insurance Company \_\_\_\_\_ Group No. \_\_\_\_\_ Local No. \_\_\_\_\_

Insurance Co. Address \_\_\_\_\_

\*Insured's Employer \_\_\_\_\_

### Emergency Information

Name of nearest relative not living with you \_\_\_\_\_

Complete address \_\_\_\_\_

Phone \_\_\_\_\_

**Please complete the following (check one):**

Is patient in good health? .....  Yes  No  
 Is patient subject to nervous disorders, fainting, etc.? Please list \_\_\_\_\_  Yes  No  
 Have you been under the care of a medical doctor during the past two years? .....  Yes  No  
 If yes, for what? \_\_\_\_\_  
 Does patient have a history of heart trouble, asthma, kidney or liver involvement, allergy (seasonal or food) or any other systemic disorders? If yes, please list \_\_\_\_\_  Yes  No  
 Is patient taking medication for heart disease, diabetes, other? .....  Yes  No  
 If yes, please list drug and dosage \_\_\_\_\_  
 Is patient allergic to any medication, latex or substance? Please list \_\_\_\_\_  Yes  No  
 Has patient tested positive for any of the following?:  Yes  No  
 \_\_\_ Hepatitis A (Infectious) B (serum) \_\_\_ H.I.V. Positive \_\_\_ A.I.D.S.  
 Does patient bleed easily? .....  Yes  No  
 Has patient experienced any unfavorable reaction from any previous dental treatment? .....  Yes  No  
 Date of last dental cleaning exam: \_\_\_\_\_  
 Have you used any of these substances?  
 Fosamax  Actonel  Aredia  Zometa (Bisphosphates)  Corticosteroids

WOMEN Are you: \_\_\_ Pregnant? \_\_\_ Nursing?

This medical History is accurate and current as of \_\_\_\_\_ DATE \_\_\_\_\_ SIGNATURE \_\_\_\_\_

What is your chief complaint? \_\_\_\_\_

Medical History Update: 1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_  
Initial & Date Initial & Date Initial & Date

**Consent**

I consent for x-rays and an oral evaluation by the doctor.  
 I understand that, where appropriate, credit bureau reports may be obtained.  
 I consent to be notified of future appointments and office updates by email or text.

Signature (Parent's signature if minor) \_\_\_\_\_

Dr. Signature \_\_\_\_\_ Date: \_\_\_\_\_ Update 1 \_\_\_\_\_ Update 2 \_\_\_\_\_

**FOR OFFICE USE ONLY : DIAGNOSIS**

**CLASSIFICATION OF MALOCCLUSION:**  I  II (Subdivision: R  L )  II/1  II/2  II, End-on  III

\*Abnormal Conditions: \_\_\_\_\_

- General Profile:**  Straight  Concave  Convex
- Maxilla:**  Normal  Protrusive  Retrusive
- Mandible:**  Normal  Prognathic  Retrognathic
- Upper Lip:**  Balanced  Short  Long
- Lower Lip:**  Balanced  Curled  Protrusive
- Lips:**  Relaxed  Tense  Flaccid
- Lips at Rest:**  Together  Apart
- Nose:**  Acceptable  Prominent  Deficient
- Chin Button:**  Acceptable  Prominent  Deficient
- Nasolabial Angle:**  Normal  Acute  Obtuse
- Lower Face HT**  Normal  Reduced  Increased
- Gingival Display:**  None  Papilla  Excessive
- Mentalis:**  Normal  Hypoactive  Hyperactive
- T.M.J.**  No Signs  Pain  Clicking

Trauma:  No  Yes \_\_\_\_\_  
 Dental Eruption: Normal Early Late Unknown(Adult) Asymmetrical pattern

- Tooth size Discrepancies:**  Not Apparent  Anterior  Posterior
- Upper Anterior**
- Alignment:**  Normal  Crowding  Spacing
- Lower Anterior**
- Alignment:**  Normal  Crowding  Spacing
- Overjet:** \_\_\_\_\_ mm  Normal  Moderate  Extreme
- Overbite:** \_\_\_\_\_ %  Normal  Moderate  Deep
- Anterior**  No  Yes  No  Yes R L  Narrow Post
- Posterior**  No  Yes R L
- Open Bite:**  Normal  Straight  Excessive
- Curve of Spee**  Normal  Right \_\_\_\_\_ mm  Left \_\_\_\_\_ mm
- Upper Midline**  Center  Right \_\_\_\_\_ mm  Left \_\_\_\_\_ mm
- Lower Midline**  Center  Right \_\_\_\_\_ mm  Left \_\_\_\_\_ mm
- Oral Hygiene:**  Good  Fair  Poor
- Gingiva:**  Healthy  Marginal  Inflamed  
 Bleeding  Hypertrophic  Recessed
- Attached Gingiva:**  Adequate  Marginally Adequate  Problematic
- Oral Cancer:**  NOS/SX  Positive, Tongue, Gingiva, Cheek
- Habits:**  None  Thumb  Tongue Thrust  Other
- Abnormal Frenum:** Upper  Lower  Lingual  None

**DENTITION:**

Development Stage:  
 Primary  
 Early Mixed  
 Middle Mixed  
 Late Mixed  
 Permanent

RIGHT																	LEFT		
	8	7	6	5	4	3	2	1	1	2	3	4	5	6	7	8			
	E	D	C	B	A	A	B	C	D	E	E	D	C	B	A	A		B	C

Proposed Treatment: \_\_\_\_\_ Recall  Date 1) \_\_\_\_\_ 2) \_\_\_\_\_

Fee Quoted \_\_\_\_\_ / Insurance \_\_\_\_\_ Down \_\_\_\_\_ TX Time \_\_\_\_\_  
 Monthly \_\_\_\_\_

\*Fee is applicable for 6 months from exam date: Sig: \_\_\_\_\_ Date: \_\_\_\_\_